

ESG Global Vision: Financial Institutions & Insurers

Bespoke ESG training for Financial Institutions & Insurers

We can deliver ESG training to suit your organisation's needs. Example sessions appear below which we can tailor as you require. Packages will be priced according to your bespoke request.

Title	Description
Introduction to ESG	An introductory session covering the drivers behind the increasing regulatory attention on ESG, what is E, S and G, and considering whether the regulatory regimes are sufficiently certain for firms to ensure compliance.
ESG on the board agenda	With increasing regulatory focus on ESG matters, this session will help boards demonstrate that they are meeting the regulators' expectations and highlight the latest issues and developments.
Corporate governance disclosures	Covers UK corporate reporting requirements relating to sustainability issues, including TCFD-aligned disclosures on listed companies and their proposed extension to certain issuers of standard listed equity shares.
Stewardship	Looking at latest trends in this area and how regulated asset owners can meet the increasing stewardship expectations from the regulators.
Managing your key asset: human capital, diverse boards and effective remuneration	This session looks at how implementing effective human capital management is key to ensuring strong corporate governance.
Sustainable finance and investment	Tailored sessions which can consider the current law and regulation in Europe and the UK in relation to sustainable finance and investment, including green, social and sustainable bonds/loans, securitisation and blended finance structures and investments.
EU Sustainable Finance Disclosure Regulation	Explains the EU entity and product disclosure requirements.
EU Taxonomy	Explains the key concepts of the EU Taxonomy and the link between it and the SFDR.
ESG changes to MiFID II, AIFMD and the UCITS Directive	Looks at the integration of sustainability issues into these key pieces of EU legislation which will apply from 1 August 2022.
The PRA's sustainability expectations	Considers the PRA's expectations on climate risk and broader sustainability issues and the impact this may have on corporate governance.
FCA proposals on Sustainability Disclosure Requirements and investment labels	Gives the UK context and looks in detail at the FCA's latest proposals in DP21/4. Can be tailored to include existing business obligations, such as FCA expectations of authorised fund managers.
FCA ESG sourcebook	Considers the impact for asset managers, life insurers and FCA-regulated pension providers of the FCA's proposals relating to TCFD-aligned entity- and product-level disclosures in CP21/17.
ESG issues for pension schemes	Addresses what effect ESG has on pension schemes and future developments.
ESG litigation and enforcement risk	Gives an overview of why you need to know about ESG risks, what those risks are for financial services firms and future developments.
ESG issues for payments firms	Overarching impact of ESG on payment firms.
ESG issues for insurers	Overarching impact of ESG on insurers.
ESG issues for asset managers	Overarching impact on asset managers.
ESG issues for banks	Overarching impact on banks.
ESG issues for consumer lenders	Overarching impact on consumer lenders.

Contacts



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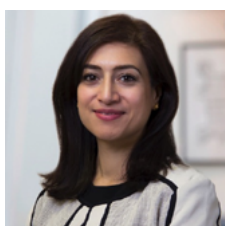
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